



Santa Margarita Cemetery District
Post Office Box 606
Santa Margarita, California 93453
Tel: (805) 438-3502/www.smcd.org

AGENDA OF REGULAR BOARD OF DIRECTORS MEETING

Tuesday, July 7, 2026

Time 11:00 a.m.

Place Santa Margarita Senior Center

Closed Session personnel/potential litigation/salary negotiations

Open Session

1. Call to Order/Introductions
2. Closed Session
3. Communication from the public
4. Board Response to communications from the public
5. Action Items
 - 5.1 Approval of minutes June 2026
 - 5.2 Approval of monthly expenses
 - 5.3 Review deposits for June 2026
6. Business
 - 6.1 Update on funeral and plot sales
 - 6.2 Facilities
 - 6.3 Records Sub-Committee update
7. New Business
 - 7.1 Grand Jury Report Response, review and approve
 - 7.2 Improvement Project Plan draft
 - 7.3 Policies and Procedures update
 - 7.4 Audit update, Moss Levy Hartzheim engagement letter
8. Items not on agenda
9. Adjournment
10. Next Regular Board Meeting August 4, 2026 11:00 a.m. Santa Margarita Senior Center